

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 19, 2018 (the “**Prospectus**”) of Wise Talent Information Technology Co., Ltd (incorporated in the Cayman Islands with limited liability) (the “**Company**”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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Wise Talent Information Technology Co., Ltd

有才天下信息技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6100)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by Morgan Stanley Asia Limited, the Stabilization Manager (on behalf of the Underwriters and in consultation with the Joint Global Coordinators) on 21 July 2018, in respect of an aggregate of 286,400 Shares (the “**Over-allotment Shares**”), representing approximately 0.33% of the total number of the Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering, to facilitate the return to May Flower Information Technology Co., Limited of part of the borrowed Shares which were used to cover over-allocations in the International Offering. The two Over-allotment Option Grantors, namely Giant Lilly Investment Ltd and Matrix Partners China I, L.P., each sold 143,200 Shares pursuant to such partial exercise of the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Company announces that the stabilizing period in connection with the Global Offering ended on Sunday, July 22, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

According to Morgan Stanley Asia Limited, the Stabilization Manager, the stabilizing actions undertaken by it during the stabilizing period involved:

1. over-allocations of an aggregate of 13,200,000 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
2. the borrowing of an aggregate of 13,200,000 Shares by Morgan Stanley & Co. International plc from May Flower Information Technology Co., Limited pursuant to the stock borrowing agreement dated June 22, 2018 entered into between Morgan Stanley & Co. International plc and May Flower Information Technology Co., Limited (the “**Stock Borrowing Agreement**”) to cover the over-allocations in the International Offering. Such Shares will be returned and redelivered to May Flower Information Technology Co., Limited in accordance with the terms of the Stock Borrowing Agreement;
3. successive purchases of an aggregate of 12,913,600 Shares in the price range of HK\$29.90 to HK\$33.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilizing period. The last purchase made by the Stabilizing Manager on the market during the stabilizing period was on July 20, 2018 at the price of HK\$33.00 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%); and
4. the partial exercise of the Over-allotment Option by Morgan Stanley Asia Limited, the Stabilization Manager (on behalf of the Underwriters and in consultation with the Joint Global Coordinators) on 21 July 2018, in respect of an aggregate of 286,400 Shares, representing approximately 0.33% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share, to facilitate the return to May Flower Information Technology Co., Limited of part of the borrowed Shares which were used to cover the over-allocations in the International Offering.

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Share Capital upon the Partial Exercise of Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option is as follows:

	Immediately before the partial exercise of the Over-allotment Option		Immediately after the partial exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of voting rights in the Company	Number of Shares	Approximate percentage of voting rights in the Company
Mr. Dai Kebin ⁽¹⁾⁽²⁾	290,608,889	58.64%	290,608,889	58.64%
May Flower Information Technology Co., Limited ⁽¹⁾	257,843,934	52.03%	257,843,934	52.03%
Ms. Song Yueting ⁽³⁾	290,608,889	58.64%	290,608,889	58.64%
Matrix Partners China I, L.P. and Matrix Partners China I-A, L.P. ⁽¹⁾	99,804,139	20.14%	99,660,939	20.11%
Giant Lilly Investment Ltd ⁽¹⁾	97,370,133	19.65%	97,226,933	19.62%
Sanqi Weilai (Tianjin) Enterprise Management Partnership (Limited Partnership) ⁽²⁾	32,764,955	6.61%	32,764,955	6.61%
Tenzing Holdings 2011 Ltd. ⁽¹⁾	30,464,038	6.15%	30,464,038	6.15%
Public Shareholders	88,000,000	17.76%	88,286,400	17.82%

Notes:

- (1) May Flower Information Technology Co., Limited holds 101,524,692 of the Company's issued Shares and is wholly-owned by Mr. Dai Kebin. Pursuant to voting proxy agreement entered into by each of (i) Matrix Partners China I, L.P. and Matrix Partners China I-A, L.P. ("**Matrix Partners**"); (ii) Giant Lilly Investment Ltd ("**Giant Lilly**"), (iii) Tenzing Holdings 2011 Ltd. ("**Tenzing**"); (iv) Xiaoying Information Technology Co., Limited ("**Xiaoying**"); and (v) Wisest Holding Co., Limited ("**Wisest Holding**") with May Flower, respectively, May Flower as the attorney has the right to vote over (a) such number of Shares representing 10% of the Company's total issued Shares and which are held by Matrix Partners, being 49,555,946 Shares; (b) such number of Shares representing 10% of the Company's total issued Shares and which are held by Giant Lilly, being 49,555,946 Shares; (c) all the Shares held by Tenzing, being 30,464,038 Shares; (d) all the Shares held by Xiaoying, being 13,598,226 Shares and (e) all the Shares held by Wisest, being 13,145,086 Shares, immediately upon completion of the Global Offering.
- (2) Sanqi Weilai holds 32,764,955 of the Company's issued Shares. The general partner of Sanqi Weilai is Sanqi Tiancai (Tianjin) Enterprise Management Consulting Co., Ltd. (三啟天才(天津)企業管理諮詢有限責任公司), which is in turn 99% held by Mr. Dai Kebin.
- (3) Ms. Song Yueting is the spouse of Mr. Dai Kebin, and is deemed to be interested in the same number of Shares in which Mr. Dai Kebin is interested.

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PUBLIC FLOAT

Immediately following the completion of the Global Offering, assuming the options granted under the Pre-IPO Share Option Scheme are not exercised, the number of Shares in public hands represents approximately 17.82% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1) of the Listing Rules.

By order of the Board of Directors
Wise Talent Information Technology Co., Ltd
Dai Kebin
Chairman

Hong Kong, July 23, 2018

As at the date of this announcement, the Board of Directors of the Company comprises Mr. DAI Kebin, Mr. CHEN Xingmao and Ms. XU Lili as executive Directors, Mr. SHAO Yibo, Mr. ZUO Lingye and Mr. DING Gordon Yi as non-executive Directors, and Mr. YE Yaming, Mr. ZHANG Ximeng and Mr. CHOI Onward as independent non-executive Directors.